

Change of details

Please complete this form using BLACK INK and CAPITAL letters.

1. Existing client details

Account name

Portfolio code

2. Contact details

Previous address

Town or suburb State Postcode

New address

Town or suburb State Postcode

Email address

Home phone Business

Fax Mobile

3. Banking details

Please replace all account(s) previously nominated with the account below.

Bank / Institution

Branch name Account name

BSB - Account number

4. Financial adviser details

Please complete this section if you have changed your financial adviser or if any of your financial adviser details have changed.

New adviser title First name Surname

Company name Dealer group (if known)

Adviser address

Town or suburb State Postcode

Email address

Business phone Fax

Mobile

5. Acknowledgements and signature(s)

I/We declare that the above information is correct.

Signature - Investor 1/Trustee 1/Director 1
/Sole Director (you MUST circle one)

/ /

Please print name

Signature - Investor 3/Trustee 3/Director 3
(you MUST circle one)

/ /

Please print name

Signature - Investor 2/Trustee 2/Director 2
/Secretary (you MUST circle one)

/ /

Please print name

Signature - Investor 4/Trustee 4/Director 4
(you MUST circle one)

/ /

Please print name