

1 February 2021

Updates to Product Disclosure Statements and Forms

We would like to advise that Forms and Product Disclosure Statements (PDS) for the below model portfolios have been updated with an effective date of 1 February 2021.

Changes to Model Portfolio names (as part of transition to new name, PartnerVest):

We recently announced that ifsinvest is in the process of changing its name to PartnerVest.

This change has been a part of our plan since our transition across to Legg Mason Asset Management Australia Limited (part of Franklin Resources, Inc., operating as Franklin Templeton) from Industry Fund Services (IFS). Our new name better reflects our approach in supporting your investment needs by partnering with you and it continues to build on our heritage of previously being part of Industry Fund Services.

Ifsinvest model portfolio names have been updated across Product Disclosure Statements to reflect our new name. The following ifsinvest model portfolio name changes will be effective as of 1 February 2021:

Issuer Code	Current Model Portfolio Name	New Model Portfolio Name, effective 1 February 2021
IFS01	ifsinvest Secure	PartnerVest Secure
IFS02	ifsinvest Income Plus	PartnerVest Income Plus
IFS03	ifsinvest Balanced	PartnerVest Balanced
IFS04	ifsinvest Growth	PartnerVest Growth
IFS05	ifsinvest High Growth	PartnerVest High Growth
IFS06	ifsinvest Cash	PartnerVest Cash
IFS07	ifsinvest Fixed Interest	PartnerVest Fixed Interest
IFS08	ifsinvest Property	PartnerVest Property
IFS09	ifsinvest Australian Shares	PartnerVest Australian Shares
IFS10	ifsinvest International Shares	PartnerVest International Shares
IFS11	ifsinvest Cautious	PartnerVest Cautious
IFS12	ifsinvest Moderate	PartnerVest Moderate
IFS13	ifsinvest Assertive	PartnerVest Assertive
IFS14	ifsinvest Aggressive	PartnerVest Aggressive
IFS15	ifsinvest Highly Aggressive	PartnerVest Highly Aggressive

You can obtain a copy of all PDS at www.partnervest.com.au, on the OneVue Portal or by contacting our Client Care team.

New contact details:

As part of our transition to Partnervest, our new contact details have been updated across Forms and PDS.

Our new contact details are:

- Client Care phone: 1300 734 496
- Client Care email: partnervest@franklintempleton.com
- Website: www.partnervest.com.au

Our website will also have a new look over the coming weeks. Our team's personal email addresses remain the same.

For further information

If you have any questions about these updates, please do not hesitate to contact our Client Care team on **1300 734 496** or by email at partnervest@franklintempleton.com.

Thank you for investing with us.

Disclaimer

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Before making an investment decision you should read the relevant Product Disclosure Statement (PDS) carefully and you need to consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting the Client Care team on 1300 734 596 or at www.partnervest.com.au

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